

INNOVA CAPTAB LIMITED  
1281/1, Hilltop Industrial Estate, Near  
EPIP, Phase-I, Jharmajri, Baddi, Dist.  
Solan (H.P.)-173205 India.  
Phone: +91-1795-650820



**April 22, 2024**

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
**BSE Symbol: INNOVACAP**  
**BSE Scrip Code: 544067**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor  
Plot No. C/1, "G" Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai – 400 051  
**NSE Symbol: INNOVACAP**

Dear Sir/Madam,

**Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

In compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, we hereby submit the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024 issued by M/s. Manish Ghia & Associates, Practicing Company Secretaries.

Kindly take the same on your record.

Thanking you,

Yours faithfully,  
For **Innova Captab Limited**

**Neeharika Shukla**  
**Company Secretary & Compliance Officer**  
**Membership No.: A42724**

Encl: As above

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018  
r/w SEBI Circular dated 31.12.2002)

|     |                                                                                                                |                                                                           |                                  |                                           |                           |                           |                                                     |
|-----|----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----------------------------------|-------------------------------------------|---------------------------|---------------------------|-----------------------------------------------------|
| 1.  | Report for quarter ended                                                                                       | 31 <sup>ST</sup> MARCH, 2024                                              |                                  |                                           |                           |                           |                                                     |
| 2.  | ISIN                                                                                                           | INE0DUT01020                                                              |                                  |                                           |                           |                           |                                                     |
| 3.  | Face Value                                                                                                     | Rs. 10/- per share                                                        |                                  |                                           |                           |                           |                                                     |
| 4.  | Name of the Company                                                                                            | INNOVA CAPTAB LIMITED                                                     |                                  |                                           |                           |                           |                                                     |
| 5.  | Registered Office Address                                                                                      | 601, Proxima, Plot No 19, Sector 30 A, Vashi, Navi Mumbai, Thane - 400705 |                                  |                                           |                           |                           |                                                     |
| 6.  | Correspondence Address                                                                                         | SCO No. 301, Second Floor, Sector-9 Panchkula, Haryana - 134109           |                                  |                                           |                           |                           |                                                     |
| 7.  | Telephone and Fax Nos.                                                                                         | Tel No: 022-25642095                                                      |                                  |                                           |                           |                           |                                                     |
| 8.  | Email Address                                                                                                  | cs_icl@innovacaptab.com,<br>investors@innovacaptab.com                    |                                  |                                           |                           |                           |                                                     |
| 9.  | Name of the Stock Exchange where the company's Securities are listed:                                          | BSE Limited; and<br>The National Stock Exchange of India Limited.         |                                  |                                           |                           |                           |                                                     |
|     |                                                                                                                | Number of Shares                                                          |                                  |                                           |                           | % of Total Issued Capital |                                                     |
| 10. | Issued Capital                                                                                                 | 5,72,24,929                                                               |                                  |                                           |                           | 100.00                    |                                                     |
| 11. | Listed Capital (Exchange Wise) All (as per company records)                                                    | 5,72,24,929                                                               |                                  |                                           |                           | 100.00                    |                                                     |
| 12. | Held in dematerialized form in CDSL.                                                                           | 27,11,985                                                                 |                                  |                                           |                           | 4.74                      |                                                     |
| 13. | Held in dematerialized form in NSDL                                                                            | 5,45,12,944                                                               |                                  |                                           |                           | 95.26                     |                                                     |
| 14. | Physical                                                                                                       | 0                                                                         |                                  |                                           |                           | 0.00                      |                                                     |
| 15. | Total No. of Shares (12+13+14)                                                                                 | 5,72,24,929                                                               |                                  |                                           |                           | 100.00                    |                                                     |
| 16. | Reasons for differences if any, between (10&11), (10&15) & (11&15)                                             | Nil                                                                       |                                  |                                           |                           |                           |                                                     |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below:  |                                                                           |                                  |                                           |                           |                           |                                                     |
|     | Particulars                                                                                                    | No. of shares                                                             | Applied/ Not Applied for listing | Listed on Stock exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for SE(specify names) |
|     | Nil                                                                                                            | Nil                                                                       | Nil                              | Nil                                       | Nil                       | Nil                       | Nil                                                 |
| 18. | Register of Members is updated (Yes / No)                                                                      | Yes                                                                       |                                  |                                           |                           |                           |                                                     |
|     | If not, updated up to which date                                                                               | -                                                                         |                                  |                                           |                           |                           |                                                     |
| 19. | Reference of previous quarter with regard to excess dematerialized shares, if any                              | No such instance                                                          |                                  |                                           |                           |                           |                                                     |
| 20. | Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why? | N.A.                                                                      |                                  |                                           |                           |                           |                                                     |



|     |                                                                                                                                                     |                        |                                                                                                                                                                                                                                                                                                                                                                                                                                             |                         |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. |                        |                                                                                                                                                                                                                                                                                                                                                                                                                                             |                         |
|     | <b>Total No. of demat requests</b>                                                                                                                  | <b>No. of requests</b> | <b>No. of shares</b>                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>Reason for delay</b> |
|     | Confirmed after 21 days                                                                                                                             | Nil                    | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                         | N.A.                    |
|     | Pending for more than 21 days                                                                                                                       | Nil                    | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                         | N.A.                    |
| 22. | Name, Telephone & Fax No. of Compliance Officer of the company                                                                                      |                        | <b>Ms. Neeharika Shukla</b><br>Company Secretary & Compliance Officer<br>Tel No.: 7710087109<br>Fax No.: -<br>E-mail: cs_icl@innovacaptab.com                                                                                                                                                                                                                                                                                               |                         |
| 23. | Name, Address, Telephone & Fax No., Regn No. of the Auditor                                                                                         |                        | <b>CS Mannish L Ghia</b><br>Partner, M. No. FCS: 6252, C P No. 3531<br>Manish Ghia & Associates<br>Company Secretaries,<br>4, Chandan Niwas (Old), 1 <sup>st</sup> Floor,<br>M.V. Road, Off. Andheri Kurla Road,<br>Andheri (East), Mumbai - 400 069,<br>Tel No.: 022 6902 5400/ 450<br>Email: mg@mgconsulting.in                                                                                                                           |                         |
| 24. | Appointment of common agency for share registry work (if yes, name and address)                                                                     |                        | <b>KFin Technologies Limited</b> (formerly known as KFin Technologies Private Limited)<br>CIN: L72400TG2017PLC117649<br>SEBI Registration No.: INR000000221<br>Selenium Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana - 500032<br>Tel No: +91 040-6716 2222<br>Fax No: -<br>Email ID: innovacaptab.ipo@kfintech.com; einward.ris@kfintech.com<br>Website: www.kfintech.com |                         |
| 25. | Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)            |                        | During the quarter, no equity shares of the Company were transferred to Investor Education Protection Fund (IEPF) pursuant to Section 124(6) of the Companies Act, 2013.                                                                                                                                                                                                                                                                    |                         |

For Manish Ghia & Associates  
 Company Secretaries  
 (Unique ID: P2006MH007100)



*Mannish L. Ghia*

Place: Mumbai  
 Date: April 18, 2024  
 UDIN: F006252F000167996

**CS Mannish L. Ghia**  
 Partner  
 M. No. FCS 6252, C.P. No. 3531  
 PR 822/2020