

INNOVA CAPTAB LIMITED
1281/1, Hilltop Industrial Estate, Near
EPIP, Phase-I, Jharmajri, Baddi, Dist.
Solan (H.P.)-173205 India.
Phone: +91-1795-650820



January 23, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

BSE Symbol: INNOVACAP

BSE Scrip Code: 544067

**National Stock Exchange of India
Limited**

Exchange Plaza, 5th Floor

Plot No. C/1, "G" Block

Bandra-Kurla Complex

Bandra (E), Mumbai - 400 051

NSE Symbol: INNOVACAP

Subject: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

In compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations 2018, we hereby submit the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Innova Captab Limited

Neeharika Shukla

Company Secretary & Compliance Officer

Membership No.: A42724

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
r/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	31ST DECEMBER, 2023					
2.	ISIN	INE0DUT01020					
3.	Face Value	Rs. 10/- per share					
4.	Name of the Company	INNOVA CAPTAB LIMITED					
5.	Registered Office Address	601, Proxima, Plot No 19, Sector 30 A, Vashi, Navi Mumbai, Thane - 400705					
6.	Correspondence Address	Innova Captab Limited SCO No. 301, Second Floor, Sector-9 Panchkula, Haryana-134109					
7.	Telephone and Fax Nos.	Tel No: 022-25642095					
8.	Email Address	cs_icl@innovacaptab.com investors@innovacaptab.com					
9.	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited; and The National Stock Exchange of India Limited.					
		Number of Shares			% of Total Issued Capital		
10.	Issued Capital	5,72,24,929			100.00		
11.	Listed Capital (Exchange Wise) All (as per company records)	5,72,24,929			100.00		
12.	Held in dematerialized form in CDSL	49,13,471			8.59		
13.	Held in dematerialized form in NSDL	5,23,11,458			91.41		
14.	Physical	0			0.00		
15.	Total No. of Shares (12+13+14)	5,72,24,929			100.00		
16.	Reasons for differences if any, between (10&11), (10&15) & (11&15)	Nil					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In principle approval pending for SE(specify names)
	Nil	Nil	Nil	Nil	Nil	Nil	Nil
18.	Register of Members is updated (Yes /No)	Yes					
	If not, updated up to which date	-					
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	No such instance					

20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?	N.A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	Total No. of demat requests	No. of requests	No. of shares	Reason for delay
	Confirmed after 21 days.	Nil	Nil	N.A.
	Pending for more than 21 days.	Nil	Nil	N.A.
22.	Name, Telephone & Fax No. of Compliance Officer of the company	Ms. Neeharika Shukla Company Secretary & Compliance Officer Tel No.: 7710087109, Fax No.: - E-mail: cs_icl@innovacaptab.com		
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor	CS Mannish L Ghia Partner, M. No. FCS: 6252, C P No. 3531 Manish Ghia & Associates Company Secretaries, 4, Chandan Niwas (Old), 1 st Floor, M.V. Road, Off. Andheri Kurla Road, Andheri (East), Mumbai – 400 069, Tel No.: 022 6902 5400/ 450 Email: mg@mgconsulting.in		
24.	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Ltd (formerly known as KFin Technologies Private Limited) CIN: L72400TG2017PLC117649 SEBI Registration No.: INR000000221 Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda Serilingampally, Rangaredd, Hyderabad, Telangana- 500032 Tel No: +91 040-6716 2222 Fax No: - Email ID: innovacaptab.ipo@kfintech.com; einward.ris@kfintech.com		
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	1. This being the first report post listing of the company's equity shares, the information in point no. 17 is not applicable 2. During the Quarter, the Equity Shares of the Company were listed at both BSE Limited (BSE) and National Stock Exchange of India Limited (NSE), w.e.f. 29.12.2023, pursuant to Initial Public Offering (IPO) made through Fresh Issue and Offer for Sale of 12,723,214 Equity		

		Shares @ Rs. 448, per equity share (including a premium of Rs 438 per equity share) vide Red Herring Prospectus and Prospectus dated December 14, 2023 and December 26, 2023 respectively.
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**For Manish Ghia & Associates
Company Secretaries
(Unique ID: P2006MH007100)**



**Place: Mumbai
Date: January 23, 2024
UDIN: F006252E003287200**

**CS Mannish L. Ghia
Partner
M. No. FCS 6252, C.P. No. 3531
PR 822/2020**